



Chronograph

How Chronograph and Lionpoint Help Private Market Investors Leverage Data as a Competitive Edge

The growing complexity and volume of private market data make it essential for firms to optimize their operating models and harmonize information sources across different functions and systems. Additionally, heightened competition for deals and demands for transparent, timely reporting require private market investors to streamline operations and find new ways to deliver outperformance.

In this environment, unlocking data as a strategic asset has become paramount for firms looking to remain competitive. Next-generation technologies leverage intelligent automation to streamline data collection, valuation, and reporting processes while providing investors with greater data accessibility and utilization to make informed decisions, effectively manage risk, and thrive in the rapidly evolving private market landscape.



Chronograph and Lionpoint Empower Investors to Unlock Value From Their Data

Lionpoint Group ("Lionpoint"), a digital and operational transformation consulting firm, and Chronograph, a next-generation portfolio monitoring solution, partner to address a constant and growing need for clients to efficiently manage and analyze their private market data at scale. The partnership provides joint clients with customized solutions for enhancing processes in critical workflows, such as data collection and structuring, valuation, and reporting.

Chronograph and Lionpoint have collaborated on dozens of client engagements globally, covering an aggregate implemented AUM of over \$770B. These implementations span leading investment firms worldwide, encompassing publicly traded multi-asset managers and industry specialists and covering broad representation across strategies, such as buyout, credit, growth equity, venture capital, infrastructure, insurance, and fund of funds.

Lionpoint and Chronograph work together to define and design effective data strategies, implementing innovative solutions to streamline shared clients' investment workflows. While each client's needs are unique, commonly executed use cases include streamlining data collection and approval workflows, providing automated valuation solutions and workflow design. Further, many clients work closely with Lionpoint and Chronograph to deploy integrated reporting outputs, self-service BI visualization layers, and optimize engagement with portfolio companies directly on non-financial information requests, such as banking, cyber, regulatory, and ESG questionnaires.

Post-implementation, Chronograph and Lionpoint continuously collaborate to support broader data integration into downstream processes — including data warehousing — ensuring clients maximize data utilization.

Innovative Implementation of Next-Generation Technology

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